



## **About us**

Veco Group is a leading independent, privately-owned Swiss group with offices in **Lugano**, **London**, **Dubai**, **Hong Kong and Malta** providing fiduciary and multi-family office services.

Veco Group offers its global clients customised solutions in the areas of trusteeship, asset management, wealth protection, family office, real estate, corporate and international trade services.

Established in 1973, **for over 45 years** we have been working with our private and corporate clients to actively contribute to their entrepreneurial success.

### **Our values**

**Confidentiality:** we are committed to protecting our clients' interests with discretion and confidentiality **Independence:** we offer independent expert advice on complex matters, in accordance with a strict code of practice **Integrity:** we have always remained true to the traditions, values and behaviour that are appreciated by our clients **Familiarity:** we build lasting personal, amicable relationships based on the utmost mutual trust.

# **The VECO Group**

## **SWITZERLAND**

Veco Group SA - Holding
Veco Lugano SA - Trust Company
Veco Invest SA - Wealth Management
Veco Multi Family Office SA
Veco Trustee SA - Trust Company
Bluestar Investment Managers SA
Aberdeen Consultancy - Fiscal Advisory

# **Direction and Management**

# Roberto Verga

Honorary Chairman, founder of Veco Group

# Antonio Mandrà

Chairman of Veco Group / CEO of Veco Lugano

#### Davide Verga

Deputy Chairman of Veco Group

### Stefano Fiala

CEO of Veco Invest SA

#### Olivier Baggi

CEO of Bluestar Investment Managers SA

### Flavio Mazzoni

President of Veco Multi Family Office

## **REST OF THE WORLD**

Veco UAE Ltd (Dubai)
Veco Trust Ltd (United Kingdom)
Renco Enterprises Ltd (Hong Kong)
Fiducia Trustee (Malta)
Valor Group (Belgrado) - Subsidiary

# Some figures

- A 45-years history, that continues
- We work with more than 30 banks in 8 jurisdictions
- Veco Group has more than 50 employees in Switzerland and in the world
- We have more than 1000 clients in over 20 different countries

# A solution for every need

- Risk analysis, security and protection of wealth
- Tax assistance for individuals and businesses
- Decentralisation and relocation
- Succession planning, legal assistance
- Optimisation of Swiss and international regulatory regimes
- International trade

ADVISORY
SERVICES FOR
INDIVIDUALS
AND
ENTREPRENEURS

ADMINISTRATION

- Asset management and financial advice
  - Risk profile assessment, customised portfolio planning

FINANCIAL PLANNING

- Assistance in dealings with banks
  - Monitoring and due diligence of financial investments

- Valuation and consolidation of wealth
- Analysis, monitoring and personalised reporting
- Tax returns, and assistance with administrative matters
- Management of multiple bank relations

STRATEGY AND DEVELOPMENT

- Acquisitions, mergers and management of complex strategic transactions
- Private equity, venture capitalist
- Multifamily Office
- Generational transfers
- Family wealth strategy and protection
- Real estate advisory services

# Our approach

There is no such thing as a standard solution. Our starting point are the needs, requirements, problems, goals and ambitions of our clients. In this context, in a relationship based on mutual trust and esteem, we discuss and propose the best solutions and the decisions they have to make in order to achieve their goals. This leads to the creation of a **bespoke action plan**, to be implemented by the client in the time and manner they choose. Veco Group then monitors the plan closely, reviewing it and taking any action as agreed upon with the client, and providing adequate reports.

## **Our offices**

• Lugano Head office - Via Lavizzari, 4 - 6900 Lugano - Switzerland

• **London** 4<sup>th</sup> Floor / Clerks Well House - 20 Britton Street - London EC1M 5UA - UK

• **Dubai** Tiffany Tower, Plot No. W2 - Jumeirah Lakes Towers - Dubai, UAE

• Hong Kong FU FAI Commercial Center - Renco Enterprise Ltd, 27 Hillier Street - Sheung Wan - Hong Kong

• Valletta 35 Strait Street - VLT 1434 Valletta - Malta

# Member







# Sponsor







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